AgriS

SBT RETURNS TO THE GROWTH TRACK, EARNINGS BEAT EXPECTATIONS

Revenue and Profit surpass Annual Targets

According to the recently released consolidated financial results, AgriS recorded cumulative net revenue of nearly VND 28.5 trillion in the 2024-2025 fiscal year, surpassing its annual target by 9%. Despite a slight 1.8% decrease compared to the same period last year, revenue has maintained a stable long-term growth trajectory, with a compound annual growth rate (CAGR) of 18% from 2020 to 2025. Profit before tax reached over VND 951 billion, up 5% year-on-year and 6% above the annual target. Profit after tax reached nearly VND 878 billion, marking a 9% increase compared to the same period last year. Sugar sales volume continued to exceed 1 million tons, with the domestic market accounting for 73% and exports for 27%.

In the 2024-2025 fiscal year, AgriS improved its before tax profit margin by effectively managing expenses. Notably, general and administrative expenses declined by 6.2% year-on-year. Interest expenses also dropped by 11.9% to VND 1.52 trillion, thanks to a proactive debt restructuring strategy, favorable interest rates, and strong operating cash flow.

As of June 30, 2025, AgriS's total assets stood at VND 32,765 billion. Key financial indicators showed positive improvements: the current ratio rose from 1.22 to 1.29, the quick ratio increased from 1.02 to 1.06, and return on equity reached 8%, up 0.6% from the same period last year.

In the 2024-2025 fiscal year, AgriS continues to accelerate its multi-sector strategy with a diversified portfolio of nature-based nutritional products, unlocking new growth opportunities across revenue structure.

SBT Stock witnesses consecutive gains, hits highest peak in nearly eight years

Since the beginning of 2025, SBT has emerged as one of the most notable gainers in the stock market, gaining over 114% compared to the first trading session of the year (January 2, 2025), Has consistently ranked among the top-performing HOSE stocks since early year. Toward the last trading sessions of July 2025, the stock's upward momentum continued, pushing SBT stock price to VND 24,950 per share on July 28, 2025 - the highest peak since August 2017.

SBT stock trading chart from January 2025 to July 2025 (Source: Vietstock)

The company's market capitalization has surpassed VND 20 trillion. Liquidity over the past 12 months has remained stable, with an average trading volume of nearly 2.3 million shares per session, equivalent to an average trading value of more than VND 33 billion per session.

Institutional ownership has shown an upward trend, currently fluctuated around 53%, compared to approximately 40% at the beginning of the fiscal year. This reflects growing investor interest amid AgriS's ongoing strategic shifts.

Previously, at the Annual General Meeting for the 2021-2022 fiscal year, AgriS's Board of Directors expressed strong confidence in SBT's growth prospects: *"In recent times, the stock market has experienced significant volatility and faced numerous headwinds that have affected SBT's performance. However, as market conditions stabilize in the near future, SBT stock will become increasingly attractive, delivering to investors the results that go beyond expectations, not just the typical outcomes we have seen in the past."*

Ms. Dang Huynh Uc My - Chairlady of AgriS - reaffirmed her confidence in the long-term growth potential of SBT stock, as market conditions stabilize and the company's effective repositioning strategy.

AgriS's sustained business result performance, accompanied with the positive momentum in SBT stock price has further validated previous statements made by AgriS's Board of Directors. This also reflects the market's strong expectations for SBT stock - one of Vietnam's leading agricultural stocks. As Vietnam's stock market moves closer to an upgrade in its global classification and enters a phase of increased differentiation to attract new capital inflows, companies with strong fundamentals and well-executed strategies like AgriS are expected to remain in the spotlight and continue drawing investor interest.